

2023-2024

Student Income Verification

You were selected for a review process called verification. Information on this form will be used to verify the accuracy of the information reported on the FAFSA. Please complete the entire worksheet in **blue or black ink**. Incomplete worksheets will not be accepted.

St	udent Name:	Student ID #:				
	Check the one box that applies to the	student listed on the FAFSA	<u></u>			
	 I/we filed a Form 1040 U.S. Individual Income Tax Return in 2021. Submit 2021 IRS tax return transcript or signed 2021 1040 and Schedules (if applicable). 					
	 I am separated, divorced, or widowed and filed a 2021 Form 10 filing status of Married Filing Jointly. Submit 2021 IRS tax return transcript or signed 2021 of all 2021 W-2's,1098's, and 1099's for both individual 	Form 1040 and Schedules (if a				
	 My spouse and I did not file a joint tax return in 2021. Submit 2021 IRS tax return transcript or signed Form 1040 and Schedules (if applicable) and/or 2021 Wages and Income Statement and Verification of Non-filing Letters from the IRS for both student and spouse. 					
	I/we were not employed, had no income and did not file taxes i	n 2021.				
	 Dependent students: No further action required. 					
	 Independent students: Student (and spouse if applicable) will need to submit a Verification of Non-filing letter for 2021 from the IRS. 					
	 I/we have filed or will file a 2021 Foreign Tax Return (country of Submit a signed and translated copy of your 2021 For (AGI) and Taxes Paid. 	•	Adjusted Gross Income			
	I/we were employed in 2021 but were not required to file a tax	return.				
	 Use the boxes below to list your employer(s) and the amount earned in 2021. If additional space is needed, attach a separate sheet with your name and FCC ID at the top. Submit a copy of the W-2 for each employer listed below. 					
	 Independent students: Student (and Non-filing Letter for 2021 from the IRS 		omit a Verification of			
	Source of Income	Annual Amount	W-2 Provided			
E	xample: John Doe Auto Body Shop	\$1,000.00	Yes			
		\$				
		\$				
	CERTIFICATION ST.	ATEMENT				
der mi:	ertify that the information reported is true and correct. False state nial, reduction, withdrawal, and/or repayment of financial aid. I un sleading information, I could be fined, jailed, or both. Digital and udent Signature	ements or misrepresentation wanderstand that if I purposely gi	ve false or			
30	udent Signature	Date				

REQUESTING AND SUBMITTING TAX INFORMATION FOR FINANCIAL AID

If you did not use the IRS Data Retrieval tool when you first submitted your FAFSA, we strongly recommend that you log back into your FAFSA (www.fafsa.gov) and try again to use the IRS Data Retrieval tool.

If you are unable to use the IRS Data Retrieval tool, you must request a copy of your Tax Return Transcript or IRS Verification of Non-Filing Letter.

Here's how:

Request by F	Phone			Request Online	
Call the IRS at (800) 908-9946 Follow prompts to enter Social Security number and numbers of the street address as it appears on the most recent tax return filed with the IRS Select option #2 to request a tax return transcript for 2021 The IRS will mail a paper copy within 5 to 10 days				Go to www.irs.gov Click "Help" Click "Tools" Click "Get Transcripts" Click "Get Transcript Online" Follow prompts to validate your identity Create a login and password Choose "Higher Education/Student Aid" as the reason for the transcript request	
				Select "Return Transcript for 2021"	
How can I request it?	Where do I request it?	Your IRS Tax T What type of document will I receive?	ranscript How will I receive it?	Request by Mail If you can't validate your identity for online access, you must use the "Get Transcript by Mail" option. Go to www.irs.gov and Click on "Get My Tax Record" If you filed taxes – Enter your SSN, date of birth, street address, and ZIP code Select "Tax Return Transcript" Select "2021" If you did not file taxes –	
Online	www.irs.gov	Tax Return Transcript or Letter of Non-filing	Able to immediately download and print		
Telephone	(800) 908-9946	Paper – Tax Return Transcript	Via mail in about 10 business days		
By Mail	www.irs.gov	Paper – Tax Return Transcript	Via mail in about 10 business days	Print IRS Form 4506-T	
By Mail or Fax	Form 4506-T Mail to: IRS RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409 Fax to: 801-620-6922	Verification of Non- Filing Letter	Via mail in about 10 business days	Complete Lines 1-3 Check box #7 Enter "12/31/2021" on Line #9 Sign the form and mail or fax to the IRS Office	

Special Tax Situations

Amended Tax Return

Bring copy of Tax Return Transcript and

A copy of the 1040X (Amended Tax Return), signed by taxpayer and stamped by IRS

Victim of IRS tax-related Identity Theft

Contact the IRS Identity Theft Protection Specialized Unit (IPSU) via telephone at (800) 908-4490

After the IPSU authenticates the tax filer's identity, the tax filer must request the IRS to mail an alternate paper tax return transcript known as the Transcript Database View (TRDBV)

The TRDBV will look different than a regular tax return transcript

Submit a signed statement by the tax filer indicating that he or she was a victim of IRS tax-related identity theft